

Mineral Industry Surveys

For information, contact:

Kim B. Shedd, Tungsten Commodity Specialist National Minerals Information Center U.S. Geological Survey 989 National Center Reston, VA 20192

Telephone: (703) 648-4974, Fax: (703) 648-7757

Email: kshedd@usgs.gov

Annie Hwang (Data) Telephone: (703) 648-7952 Fax: (703) 648-7975 Email: ahwang@usgs.gov

Internet: https://www.usgs.gov/centers/nmic

TUNGSTEN IN OCTOBER 2021

U.S. net production of intermediate tungsten products, including metal powder and tungsten carbide powder, was withheld to avoid disclosing company proprietary data.

The amount of tungsten contained in U.S. imports of selected materials in January through October 2021 was 5% more than that imported during the same period in 2020 (table 2). The amount of tungsten contained in U.S. exports of selected materials in January through October 2021 was 26% more than that exported during the same period in 2020 (table 3).

Prices

The following tungsten price comparisons are based on Argus Metals International prices. The October 2021 monthly average

price for tungsten concentrate, ex works China, increased slightly from that in September 2021 and was 37% higher than that in October 2020. The October 2021 monthly average price for ammonium paratungstate, European Union market, increased slightly from that in September 2021 and was 46% higher than that in October 2020 (fig. 1).

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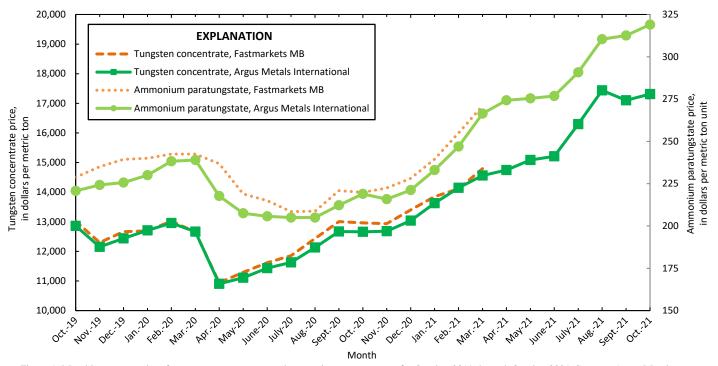


Figure 1. Monthly average prices for tungsten concentrate and ammonium paratungstate for October 2019 through October 2021. Sources: Argus Metals International and Fastmarkets MB.

 $\label{eq:table 1} \textbf{U.S. SALIENT TUNGSTEN STATISTICS}^1$

(Metric tons, tungsten content)

		Conce	entrate	Intermediate products				
	Reported	Imports	Stocks, end of period			Stocks, end of period		
	consump-	for		U.S.	Net		U.S.	
Period	tion	consumption	Industry ²	Government ³	production ⁴	Producer ⁵	Government ³	
2020:					•			
October	\mathbf{W}	201	W	7,660	W	W	107	
November	\mathbf{W}	170	W	7,660	W	W	107	
December	\mathbf{W}	140	W	7,600	W	W	93	
January-December	W	2,020	W	7,600	W	W	93	
2021:								
January	\mathbf{W}	136	W	7,600	W	W	93	
February	\mathbf{W}	122	W	7,360	W	W	92	
March	\mathbf{W}	75	W	7,220	W	W	93	
April	\mathbf{W}	130	W	7,020	W	W	93	
May	W	73	W	7,020	W	W	93	
June	\mathbf{W}	100	W	6,900	W	W		
July	\mathbf{W}	108	W	6,900	W	W		
August	\mathbf{W}	180	W	6,850	W	W		
September	W	135	W	6,850	W	W		
October	W	107	W	6,850	W	W		
January-October	W	1,160	W	6,850	W	W		

W Withheld to avoid disclosing company proprietary data. --Zero.

¹Data are rounded to no more than three significant digits; may not add to totals shown.

²Reported by consumers; includes estimates.

³Data from the Defense Logistics Agency Strategic Materials.

⁴Net production of tungsten metal powder and tungsten carbide powder; includes estimates.

⁵Data for tungsten metal powder and tungsten carbide powder reported by producers; includes estimates.

 ${\bf TABLE~2} \\ {\bf U.S.~IMPORTS~FOR~CONSUMPTION~OF~TUNGSTEN,~B~Y~COUNTR~Y~OR~LOCALITY}^1$

(Metric tons, tungsten content)

Period and country or locality	Ores and concen-	Ammonium	Ferro-	Metal	Tungsten carbide			Total, year to
of origin	trates	tungstates	tungsten	powder	powder	Other ²	Total	date
2020:				F	P	o tiller		
January-October	1,710	812	38	1,580 r	985	2,000 r	7,120 r	XX
January–December	2,020	1,080	38	1,850	1,120	2,320	8,430	XX
2021:								
August:	180	178	16	101	203	301	977	5,830
September	135	77	8	115	200	344	879	6,710
October:								
Australia						(3)	(3)	29
Austria					19	2	22	559
Bolivia	56						56	521
Burundi								12
Canada				21	58	1	80	623
China		37		27	82	63	208	2,040
Cote D'Ivoire								18
Estonia								11
France				(3)	3	2	5	19
Germany	2	87		(3)	13	35	138	543
India						11	11	95
Israel				6	6	(3)	12	242
Japan				4	(3)	3	7	134
Korea, Republic of						(3)	(3)	238
Philippines						13	13	52
Portugal	32						32	318
Russia	7						7	107
Rwanda								29
Singapore						(3)	(3)	11
Spain								60
Taiwan						83	83	485
Thailand	10						10	31
Uganda								11
Vietnam					10	93	103	1,280
Other				(3)		1	1	29
Total	107	124		58	192	309	789	7,500
January-October	1,160	791	26	1,110	1,600	2,810	7,500	XX

^rRevised. XX Not applicable. -- Zero.

Note: Imports of waste and scrap in October 2021 totaled 232 metric tons, tungsten content, to give a January–October total of 2,310 metric tons, tungsten content.

Source: U.S. Census Bureau.

¹Data are rounded to no more than three significant digits; may not add to totals shown.

²Includes other unwrought tungsten, wrought tungsten, calcium and other tungstates, tungsten oxides, tungsten chlorides, other tungsten compounds, ash and residues containing mainly tungsten, and other mixtures of inorganic compounds containing tungsten. Tungsten ³Less than ½ unit.

 $\label{eq:table 3} \textbf{U.S. EXPORTS OF TUNGSTEN, BY COUNTRY OR LOCALITY}^1$

(Metric tons, tungsten content)

	Ores and			Tungsten			
Period and country or locality	concen-	Ammonium	Metal	carbide			year to
of destination	trates ²	Tungstates	powder ²	powder	Other ³	Total	date
2020:							
January-October	390	36	178 ^r	329	728	1,660	XX
January-December	480	36	205	415	856	1,990	XX
2021:							
August	1	1	68	43	84	197	1,670
September	20	2	69	28	59	177	1,850
October:							
Australia				4	(4)	4	26
Austria					2	2	70
Brazil			(4)	(4)	(4)	(4)	11
Canada			49	16	6	71	505
China			1	(4)	4	5	120
Costa Rica				(4)	2	2	13
Czechia							12
Finland					35	35	75
Germany			16	3	1	19	138
India			(4)	(4)	1	1	15
Israel				(4)	1	2	31
Japan			(4)	3	(4)	3	29
Korea, Republic of			(4)	7	(4)	8	32
Luxembourg							7
Malaysia					3	3	13
Mexico			1	2	10	12	108
Netherlands			(4)		(4)	(4)	68
Peru				(4)	(4)	(4)	7
Philippines					2	2	8
Russia							24
Saudi Arabia					(4)	(4)	9
South Africa			(4)		(4)	1	7
Spain							7
Sweden					(4)	(4)	54
United Arab Emirates			(4)		(4)	(4)	7
United Kingdom			(4)	(4)	1	1	36
Vietnam	54					54	611
Other	(4)	6	3	4	1	13	50
Total	54	6	70	40	69	240	2,090
January-October	347	101	434	417	792	2,090	XX

^rRevised. XX Not applicable. -- Zero.

Note: Exports of waste and scrap in October 2021 totaled 48 metric tons, tungsten content, to give a January–October total of 612 metric tons, tungsten content.

Source: U.S. Census Bureau.

¹Data are rounded to no more than three significant digits; may not add to totals shown.

²Tungsten content estimated from reported gross weight.

³Includes unwrought tungsten, including bars and rods obtained simply by sintering, wrought tungsten, ferrotungsten, and other tungstates. Tungsten content estimated in part.

⁴Less than ½ unit.