

## Mineral Industry Surveys

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## **TUNGSTEN IN JANUARY 2021**

U.S. net production of intermediate tungsten products, including metal powder and tungsten carbide powder, was withheld to avoid disclosing company proprietary data.

The amount of tungsten contained in U.S. imports of selected materials in January 2021 was 11% less than that reported during December 2020 and 17% less than the monthly average in 2020 (table 2). The amount of tungsten contained in U.S. exports of selected materials in January 2021 was 10% less than that reported during December 2020 and 10% less than the monthly average in 2020 (table 3).

## **Prices**

Beginning with the January 2021 Mineral Industry Surveys, tungsten prices will be based on information from Fastmarkets MB. The January 2021 monthly average price for tungsten concentrate was 3% higher than that in December 2020 and essentially unchanged from that in January 2020. The January 2021 monthly average price for ammonium paratungstate was 5% higher than that in December 2020 and unchanged from that in January 2020 (fig. 1).

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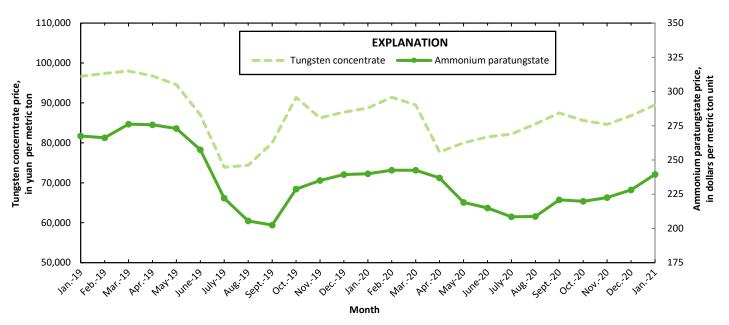


Figure 1. Monthly average prices for tungsten concentrate, in-warehouse China, and ammonium paratungstate, c.i.f. Rotterdam and Baltimore duty-free, for January 2019 through January 2021. Source: Fastmarkets MB.

 $\label{eq:table 1} \textbf{TABLE 1} \\ \textbf{U.S. SALIENT TUNGSTEN STATISTICS}^1$ 

(Metric tons, tungsten content)

	Concentrate				Intermediate products			
	Reported	Imports	Stocks, end of period			Stocks, end of period		
	consump-	for		U.S.	Net		U.S.	
Period	tion	consumption	Industry <sup>2</sup>	Government <sup>3</sup>	production <sup>4</sup>	Producer <sup>5</sup>	Government <sup>3</sup>	
2020:			_		•			
January	W	189	W	8,240	W	W	125	
February	$\mathbf{W}$	105	W	8,000	W	W	125	
March	W	347	W	7,900	W	W	125	
April	W	92	W	7,900	W	W	125	
May	W	76	W	7,820	W	W	125	
June	W	160	W	7,710	W	W	125	
July	W	80	W	7,710	W	W	125	
August	W	296	W	7,680	W	W	125	
September	W	159	W	7,660	W	W	107	
October	W	201	W	7,660	W	W	107	
November	W	173	W	7,660	W	W	107	
December	W	140	W	7,600	W	W	93	
January-December	W	2,020	W	7,600	W	W	93	
2021, January	$\mathbf{W}$	136	W	7,600	W	W	93	

W Withheld to avoid disclosing company proprietary data.

 $<sup>^{1}\</sup>mbox{Data}$  are rounded to no more than three significant digits; may not add to totals shown.

<sup>&</sup>lt;sup>2</sup>Reported by consumers; includes estimates.

<sup>&</sup>lt;sup>3</sup>Data from the Defense Logistics Agency Strategic Materials.

<sup>&</sup>lt;sup>4</sup>Net production of tungsten metal powder and tungsten carbide powder; includes estimates.

<sup>&</sup>lt;sup>5</sup>Data for tungsten metal powder and tungsten carbide powder reported by producers; includes estimates.

 $\label{eq:table 2} \textbf{U.S. IMPORTS FOR CONSUMPTION OF TUNGSTEN, BY COUNTRY OR LOCALITY}^1$ 

(Metric tons, tungsten content)

	Ores and		Tungsten				
Period and country or locality	concen-	Ammonium	Ferro-	Metal	carbide		
of origin	trates	tungstates	tungsten	powder	powder	Other <sup>2</sup>	Total
2020	2,020	1,080	38	1,870	1,120	2,290	8,420
2021, January:							
Austria				2	17	2	20
Bolivia	55						55
Burundi	6						6
Canada				41	28		69
China		35		5	44	38	123
Cote D'Ivoire				18			18
Germany		73				20	93
Israel				40	21		61
Japan				(3)	(3)	9	9
Philippines		12					12
Portugal	43						43
Rwanda	20						20
Taiwan						20	20
Uganda	11						11
Vietnam					(3)	20	20
Other			(3)	2	(3)	1	3
Total	136	121	(3)	108	111	109	585

<sup>--</sup> Zero

Note: Imports of waste and scrap in January 2021 totaled 141 metric tons, tungsten content.

Source: U.S. Census Bureau.

<sup>&</sup>lt;sup>1</sup>Data are rounded to no more than three significant digits; may not add to totals shown.

<sup>&</sup>lt;sup>2</sup>Includes other unwrought tungsten, wrought tungsten, calcium and other tungstates, tungsten oxides, tungsten chlorides, other tungsten compounds, ash and residues containing mainly tungsten, and other mixtures of inorganic compounds containing tungsten. Tungsten content <sup>3</sup>Less than ½ unit.

 $\label{eq:table 3} \textbf{U.S. EXPORTS OF TUNGSTEN, BY COUNTRY OR LOCALITY}^1$ 

(Metric tons, tungsten content)

	Ores and			Tungsten		
Period and country or locality	concen-	Ammonium	Metal	carbide		
of destination	trates <sup>2</sup>	Tungstates	powder <sup>2</sup>	powder	Other <sup>3</sup>	Total
2020	480	36	205	415	856	1,990
2021, January:						
Australia				3	(4)	3
Austria					4	4
Canada			4	6	4	14
China			(4)	1	6	7
Germany			7	4	(4)	11
India			(4)	(4)	7	8
Israel				(4)	5	5
Japan				2	1	3
Mexico			1	1	6	9
Netherlands	3		3	(4)	7	13
Spain				6		6
Sweden				54		54
Vietnam	3					3
Other	(4)		3	3	5	11
Total	6		19	80	44	149

<sup>--</sup> Zero.

Note: Exports of waste and scrap in January 2021 totaled 25 metric tons, tungsten content.

Source: U.S. Census Bureau.

<sup>&</sup>lt;sup>1</sup>Data are rounded to no more than three significant digits; may not add to totals shown.

<sup>&</sup>lt;sup>2</sup>Tungsten content estimated from reported gross weight.

<sup>&</sup>lt;sup>3</sup>Includes unwrought tungsten, including bars and rods obtained simply by sintering, wrought tungsten, ferrotungsten, and other tungstates. Tungsten content estimated in part.

<sup>&</sup>lt;sup>4</sup>Less than ½ unit.