

## Mineral Industry Surveys

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## **TUNGSTEN IN OCTOBER 2018**

U.S. net production of intermediate tungsten products, including metal powder and tungsten carbide powder, was withheld to avoid disclosing company proprietary data.

The amount of tungsten contained in U.S. imports of selected materials in January through October 2018 was 3% less than that imported during the same period in 2017 (table 2). The amount of tungsten contained in U.S. exports of selected materials in January through October 2018 was 11% less than that exported during the same period in 2017 (table 3).

## **Prices**

The weekly average price for ammonium paratungstate, as reported in Platts Metals Week, trended downward in October 2018. The October 2018 monthly average price was 8% higher than that in October 2017. Platt's weekly prices for tungsten concentrates remained unchanged from mid- to late June through the end of October. The October 2018 monthly average

price for tungsten concentrates was 12% higher than that in October 2017. The following prices for October 2018, in dollars per metric ton unit, were converted from short-ton-unit prices and rounded to the nearest dollar:

Ammonium paratungstate, U.S. free market:

Low—\$342/metric ton unit  $WO_3$  (\$310/short ton unit  $WO_3$ ) High—\$397/metric ton unit  $WO_3$  (\$360/short ton unit  $WO_3$ ) Concentrates:

Low—\$309/metric ton unit WO<sub>3</sub> (\$280/short ton unit WO<sub>3</sub>) High—\$353/metric ton unit WO<sub>3</sub> (\$320/short ton unit WO<sub>3</sub>)

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 $\label{eq:table 1} \textbf{TABLE 1} \\ \textbf{U.S. SALIENT TUNGSTEN STATISTICS}^{1}$ 

(Metric tons, tungsten content)

		Conc	entrate	Intermediate products				
	Reported	Imports	Stocks, er	nd of period		Stocks, end of period		
	consump-	for		U.S.	Net		U.S.	
Period	tion	consumption	Industry <sup>p, 2</sup>	Government <sup>3</sup>	production <sup>p, 4</sup>	Producer <sup>p, 5</sup>	Government <sup>3</sup>	
2017:			<u>-</u>		•			
October	W	336	W	10,400	W	W	125	
November	W	287	W	10,300	W	W	125	
December	W	363	W	10,200	W	W	125	
January-December	W	3,930	W	10,200	W	W	125	
2018:	<u> </u>							
January	W	366	W	9,960	W	W	126	
February	W	256	W	9,930	W	W	126	
March	W	258	W	9,740	W	W	126	
April	W	310	W	9,630	W	W	125	
May	W	332	W	9,540	W	W	125	
June	W	455	W	9,450	W	W	125	
July	W	196	W	9,390	W	W	125	
August	W	385	W	9,250	W	W	125	
September	W	425	W	9,170	W	W	125	
October	W	475	W	9,170	W	W	125	
January-October	W	3,460	W	9,170	W	W	125	

<sup>&</sup>lt;sup>p</sup>Preliminary. W Withheld to avoid disclosing company proprietary data.

<sup>&</sup>lt;sup>1</sup>Data are rounded to no more than three significant digits; may not add to totals shown.

<sup>&</sup>lt;sup>2</sup>Reported by consumers; includes estimates.

<sup>&</sup>lt;sup>3</sup>Data from the Defense Logistics Agency Strategic Materials.

<sup>&</sup>lt;sup>4</sup>Net production of tungsten metal powder and tungsten carbide powder; includes estimates.

<sup>&</sup>lt;sup>5</sup>Data for tungsten metal powder and tungsten carbide powder reported by producers; includes estimates.

 ${\bf TABLE~2} \\ {\bf U.S.~IMPORTS~FOR~CONSUMPTION~OF~TUNGSTEN,~B~Y~COUNTRY~OR~LOCALITY}^1 \\$ 

(Metric tons, tungsten content)

Period and country or locality of origin	Ores and concentrates	Ammonium tungstates	Ferro- tungsten	Metal powder	Tungsten carbide powder	Other <sup>2</sup>	Total	Total, year to date
2017	3,930	2,230	209	1,300	1,440	2,330	11,400	XX
2018:		2,230	20)	1,500	1,110	2,330	11,100	
August	385	341	9	121	119	426	1,400	7,590
September	425	202	3	117	104	139	990	8,580
October:								-,,,,,,,,
Argentina	<del>_</del>							35
Australia						(3)	(3)	30
Austria				5	35	5	44	365
Bolivia	210						210	1,090
Burma								7
Burundi							17	66
Canada				16	36		52	513
China		52		58	27	48	185	3,430
Finland						(3)	(3)	8
France					3	1	4	25
Germany		78		1		11	89	647
Hong Kong						(3)	(3)	22
India						(3)	(3)	26
Israel					14	(3)	14	128
Japan				5	(3)	9	14	119
Korea, Republic of				16		(3)	16	205
Mongolia								118
Netherlands						(3)	(3)	8
Poland								15
Portugal	84						84	692
Russia			5			(3)	5	128
Rwanda								27
Spain	90						90	560
Switzerland			13			(3)	13	21
Thailand						4	15	78
Uganda								37
United Kingdom	62			(3)		(3)	62	599
Vietnam						75	75	550
Other	(3)	2		1	(3)	1	5	25
Total	475	132	17	102	115	156	996	9,570
January-October	3,460	1,870	143	1,150	1,150	1,790	9,570	XX

XX Not applicable. -- Zero.

Note: Imports of waste and scrap in October 2018 totaled 243 metric tons, tungsten content, to give a January–October total of 2,440 metric tons, tungsten content.

Source: U.S. Census Bureau.

<sup>&</sup>lt;sup>1</sup>Data are rounded to no more than three significant digits; may not add to totals shown.

<sup>&</sup>lt;sup>2</sup>Includes other unwrought tungsten, wrought tungsten, calcium and other tungstates, tungsten oxides, tungsten chlorides, other tungsten compounds, ash and residues containing mainly tungsten, and other mixtures of inorganic compounds containing tungsten. Tungsten content estimated in part.

<sup>3</sup>Less than 1/2 unit.

 $\label{eq:table 3} \textbf{U.S. EXPORTS OF TUNGSTEN, BY COUNTRY OR LOCALITY}^1$ 

(Metric tons, tungsten content)

Period and country or locality of destination	Ores and concentrates <sup>2</sup>	Ammonium tungstates	Metal powder <sup>2</sup>	Tungsten carbide powder	Other <sup>3</sup>	Total	Total, year to date
2017	532	97	367	901	1,200	3,100	XX
2018:	332	2,	507	701	1,200	5,100	2121
August	19	1	29	61	78	188	1,910
September	(4)	4	17	104	93	219	2,130
October:							
Australia				(4)	(4)	(4)	37
Austria				58	(4)	58	318
Belgium			(4)	(4)	(4)	(4)	26
Brazil			1	1		2	15
Canada			3	25	9	37	290
China			(4)	8	1	9	82
Czechia			1			1	136
Denmark					1	1	46
El Salvador							10
France				1	(4)	1	13
Germany		34	6	17	8	65	269
Hong Kong							30
Hungary							15
India			6	(4)	(4)	6	36
Ireland					(4)	(4)	10
Japan		1	1	3	33	37	368
Korea, Republic of			1	(4)	1	2	16
Luxembourg							6
Mexico			2	(4)	17	19	185
Netherlands					(4)	(4)	23
Peru			2			2	6
Saudi Arabia			(4)	(4)		(4)	7
Singapore				2	(4)	2	27
South Africa					(4)	(4)	23
Spain					(4)	(4)	6
Switzerland					(4)	(4)	30
Taiwan				6	(4)	6	37
Turkey	3		(4)	(4)	1	5	8
United Arab Emirates				(4)	(4)	(4)	9
United Kingdom			(4)	1	1	2	150
Vietnam			(4)			(4)	107
Other			(4)	1	1	2	53
Total	3	34	24	123	73	257	2,390
January-October	281	97	224	1,010	780	2,390	XX

XX Not applicable. -- Zero.

Note: Imports of waste and scrap in October 2018 totaled 17 metric tons, tungsten content, to give a January–October total of 518 metric tons, tungsten content.

Source: U.S. Census Bureau.

<sup>&</sup>lt;sup>1</sup>Data are rounded to no more than three significant digits; may not add to totals shown.

<sup>&</sup>lt;sup>2</sup>Tungsten content estimated from reported gross weight.

<sup>&</sup>lt;sup>3</sup>Includes unwrought tungsten, including bars and rods obtained simply by sintering, wrought tungsten, ferrotungsten, and other tungstates. Tungsten content estimated in part.

<sup>&</sup>lt;sup>4</sup>Less than ½ unit.