

Mineral Industry Surveys

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TIN IN JUNE 2020

Domestic reported consumption of primary refined tin in June 2020 was 1,730 metric tons (t), essentially unchanged from that in May 2020, and a slight decrease from that in June 2019. For the first half of 2020, domestic reported consumption of primary refined tin was 10,400 t, 8% less than that of the first half of 2019. Apparent consumption of refined tin in June 2020 was 2,620 t, a 26% decrease from that revised upwardly in May 2020, and a 7% decrease from that in June 2019. For the first half of 2020, apparent consumption of refined tin was 23,100 t, essentially unchanged from that of the first half of 2019 (table 1).

Prices

The Platts Metals Week average New York dealer price of Grade A tin for June 2020 was \$7.83 per pound, a 9% increase from that in May 2020, and a 12% decrease from that in June 2019. For the first half of 2020, the average New York dealer price of Grade A tin was \$7.50 per pound, a 22% decrease from the average price in the first half of 2019. The average London Metal Exchange cash price of Grade A tin for June 2020 was \$7.62 per pound, a 9% increase from May 2020, and a 12% decrease from that in June 2019. For the first half of 2020, London Metal Exchange cash price of Grade A tin was \$7.26 per pound, a 22% decrease from that in the first half of 2019 (fig. 1, table 2).

U.S. Trade

Total refined tin imports in June 2020 were 1,790 t, a 34% decrease from May 2020, and a 16% decrease from those in

June 2019 (table 4). The leading sources of refined tin in June 2020 were Indonesia (32%), Peru (22%), Bolivia (20%), Malaysia (11%), and Brazil (9%). For the first half of 2020, refined tin imports were 18,200 t, a 3% decrease from those in the first half of 2019.

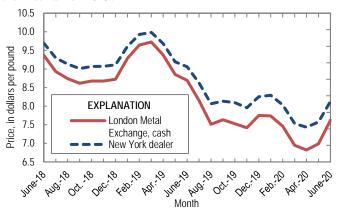


Figure 1. Average monthly prices for Grade A tin from June 2018 through June 2020. Source: Platts Metals Week.

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$\label{eq:table 1} \textbf{TABLE 1} \\ \textbf{SALIENT TIN STATISTICS}^1$

(Metric tons, unless otherwise noted)

	2010 ^D	Man	T	January-
	2019 ^p	May	June	June ²
Production, secondary ^{e, 3}	8,940	858	858	5,150
Consumption, reported:				
Primary	20,100	1,730	1,730	10,400
Secondary	2,330	195	191	1,180
Consumption, apparent ⁴	41,800	3,560 ^r	2,620	23,100
Imports for consumption, refined tin	34,100	2,720 ^r	1,790	18,200
Exports, refined tin	1,300	19	29	234
Stocks at end of period	5,940	5,090	5,080	5,080
Prices (average cents per pound): ⁵				
Metals Week New York dealer, Grade A	868.00	720.75	783.22	749.84
London Metal Exchange cash	846.43	698.92	762.32	726.34

^eEstimated. ^pPreliminary. ^rRevised.

¹Data are rounded to no more than three significant digits, except prices.

²May include revisions to previous published data.

³Includes tin recovered from alloys and tinplate. The detinning of tinplate (coated steel) yields only a small part of the total.

⁴Defined as secondary production plus imports minus exports.

⁵Source: Platts Metals Week.

TABLE 2 AVERAGE TIN PRICES

(Cents per pound)

		London		
	Metals Week	Metal		
	New York	Exchange		
Period	dealer, Grade A	cash		
2019:				
June	888.00	869.23		
July	839.50	815.61		
August	775.89	751.48		
September	783.67	763.33		
October	779.56	752.58		
November	763.86	742.06		
December	797.13	774.85		
January-December	868.00	846.43		
2020:				
January	801.56	773.91		
February	772.63	746.03		
March	715.78	694.68		
April	705.11	682.17		
May	720.75	698.92		
June	783.22	762.32		
January–June	749.84	726.34		

Source: Platts Metals Week.

 $\label{eq:table 3} \textbf{TINPLATE PRODUCTION AND SHIPMENTS IN THE UNITED STATES}^1$

(Metric tons, unless otherwise noted)

		Tinplate (all forms)					
		Production					
			Tin per metric ton				
	Gross	Tin	of plate	Shipments ²			
Period	weight	content	(kilograms)	(gross weight)			
2019: ^p							
June	47,200	413	8.7	75,500			
July	37,100	384	10.3	75,500			
August	40,200	405	10.1	78,800			
September	22,400	362	16.1	73,000			
October	25,800	381	14.7	79,100			
November	20,800	377	11.6	59,300			
December	38,100	371	9.7	61,400			
January-December	437,000	4,690	10.7	890,000			
2020:							
January	40,800	453	11.1	72,900			
February	39,900	440	11.0	70,500			
March	40,100	450	11.2	98,000			
April	48,000	477	9.9	94,400			
May	47,600	470	9.9	94,500			
June	47,500	478	10.1	108,000			
January-June	264,000	2,770	10.5	538,000			

^pPreliminary.

¹Data are rounded to no more than three significant digits; may not add to totals shown.

²Source: American Iron and Steel Institute monthly publication.

 $\label{eq:table 4} \textbf{U.S. TIN IMPORTS FOR CONSUMPTION AND EXPORTS}^1$

(Metric tons, gross weight)

		2020			
	-			January-	
Country/locality, or product	2019 ^p	May	June	June ²	
Imports:					
Refined tin:					
Belgium	327	22	42	228	
Bolivia	5,940	801		3,720	
Brazil	3,020	151	152	1,580	
Indonesia	5,230	1,280 ^r	871	5,760	
Malaysia	7,120	175	101	2,080	
Peru	7,930	125	505	4,020	
Poland	1,080	89	112	627	
Thailand	600	25		128	
Other	2,910	50	3	54	
Total	34,100	2,720 ^r	1,790	18,200	
Other:					
Alloys	1,020	36	79	351	
Bars, rods, profiles, and wire	1,450	77	79	512	
Flakes and powders	117	21	11	74	
Foil	56	12	1	21	
Plates, sheets, strip	58		5	23	
Tubes, pipes, and tube and pipe fittings	196		3	5	
Waste and scrap	30,400	1,180	1,050	10,800	
Miscellaneous ³	970	131 ^r	84	579	
Exports:					
Refined tin	1,300	19	29	234	
Alloys	1,200	47	99	421	

^pPreliminary. ^rRevised. -- Zero.

Source: U.S. Census Bureau.

¹Data are rounded to no more than three significant digits; may not add to totals shown.

²May include revisions to previous published data.

³Includes other articles of tin not elsewhere specified or included (HTS code 8007.00.5000).

 ${\bf TABLE~5}$ REPORTED CONSUMPTION OF TIN IN THE UNITED STATES, BY FINISHED PRODUCT 1

(Metric tons of contained tin)

		2020						
		May		June			January-	
Product	2019 ^p	Primary	Secondary	Total	Primary	Secondary	Total	June ²
Alloys (miscellaneous) ³	2,330	207		207	207		207	1,240
Babbitt	218	8		8	10		10	52
Bronze and brass	1,660	56	78	134	56	74	130	818
Chemicals	3,980	323	W	323	324	W	324	2,030
Solder	3,440	169	W	169	156	W	156	1,000
Tinning	277	19		19	19		19	114
Tinplate ⁴	4,710	470	W	470	478	W	478	2,770
Other ⁵	5,800	477	117	594	477	117	594	3,570
Total reported	22,400	1,730	195	1,920	1,730	191	1,920	11,600

^pPreliminary. W Withheld to avoid disclosing company proprietary data; included with "Other." -- Zero.

¹Data are rounded to no more than three significant digits; may not add to totals shown.

²May include revisions to previous published data.

³Includes terne metal.

⁴Includes secondary pig tin and tin components of tinplating chemical solutions.

⁵Includes britannia metal, collapsible tubes and foil, jewelers' metal, pewter, tin powder, type metal and white metal.