

Mineral Industry Surveys

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MANGANESE IN MAY 2017

Preliminary data for May 2017 indicated that domestic consumption of manganese ore containing more than 20% manganese, exclusive of that consumed at iron and steel plants, was 31,300 metric tons (t) (gross weight). This was 5% more than the amount consumed in April 2017 (29,800 t) (fig. 1). Manganese ore consumption during the first 5 months of 2017 was 155,000 t, which was the same as the amount consumed during the same period in 2016. Industry stocks of ore at the end of May 2017 were 117,000 t, 6% less than the amount at the end of April 2017 (125,000 t).

On a gross-weight basis, U.S. imports of manganese ore in May 2017 were 9,710 t, down from 52,500 in April 2017 (fig. 1, table 5).

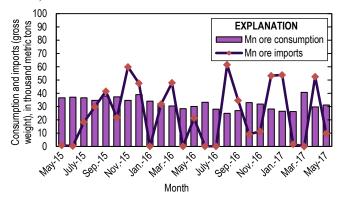


Figure 1. Monthly domestic consumption and imports of manganese (Mn) ore from May 2015 through May 2017. Sources: U.S. Census Bureau and U.S. Geological Survey.

In May 2017, the average monthly spot-market prices for manganese ore deliveries to China increased compared to those in April 2017. The average spot prices were 4.79 dollars per metric ton unit, 36%–39% grade and 5.62 dollars per metric ton unit, 44% grade (fig. 2, table 1). These were more than those in April 2017—10% for the 36%–39% grade and 11% for the 44% grade. They were also higher than those in May 2016—34% for

the 36%–39% grade and 48% for the 44% grade—and about 80% to 90% more than those of May 2015, respectively.

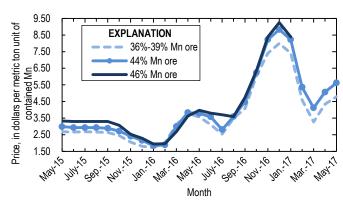


Figure 2. Average monthly spot prices for manganese (Mn) ore delivered to China from May 2015 through May 2017. Source: CRU Ryan's Notes.

Update

By August 20, 2017, U.S. silicomanganese producer Felman Production, LLC, had resumed operating one of its three electric arc furnaces at its New Haven, WV, facility. The plant had been shut since July 16, 2017, after a transformer failed. The plant has a total silicomanganese production capacity of 105,000 metric tons per year.

Reference Cited

Matyi, Bob, 2017, Felman's West Virginia silicomanganese plant resumes operatons: S&P Global Platts, August 25. (Accessed September 21, 2017, at https://www.platts.com/latest-news/metals/louisville-kentucky/felmans-west-virginia-silicomanganese-plant-resumes-21762380.)

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TABLE 1
PRICES FOR MANGANESE FERROALLOYS, METAL, AND ORE IN MAY 2017

		Low	Average	High
Manganese ferroalloys: ¹				
High-carbon ferromanganese, 75% manganese	dollars per long ton of contained manganese	1,400.00	1,433.00	1,450.00
Medium-carbon ferromanganese, 85% manganese	cents per pound of contained manganese	110.00	111.00	112.00
Silicomanganese, 65% manganese	do.	65.00	66.50	67.00
Manganese metal, 99.9% manganese flake ²	cents per pound	109.00	112.28	115.00
Manganese ore: ^{3,4}				
36%-39% manganese	dollars per metric ton unit contained manganese	4.30	4.79	5.20
44% manganese	do.	5.20	5.62	5.90
-				

do. Ditto.

¹Platts Metals Week; in U.S. warehouse; average prices reported for all transactions during the month.

²CRU Ryan's Notes North American transaction prices, electrolytic manganese metal flake, 99.99% manganese, free-on-board producing point or Chicago/Pittsburgh warehouse; Average prices reported for the price range.

³CRU Ryan's Notes, cost and freight, China; average prices reported for the price range.

⁴To determine dollars per metric ton of ore (gross weight), multiply the manganese content percentage by the price; that is, by 44 when the manganese content is 44%.

${\bf TABLE~2}$ SELECTED U.S. FOREIGN TRADE IN MANGANESE 1

(Metric tons, manganese content)²

	Impo	orts for consumpti				
	Ore and	Ore and Ferroalloy				
	dioxide	and metal	Total	Ore	and metal	Total
2016:						
May	10,800	28,700 ^r	39,400 ^r	29	499	528
January–May	59,300 ^r	161,000 ^r	220,000 r	98	6,870 ^r	6,970 ^r
2017:						
January	27,700	33,200	60,900	9	901	910
February	1,120	20,500	21,600	15	2,020	2,040
March	477	21,600	22,100	28	2,160	2,180
April	42,300	59,500	102,000	10	1,990	2,000
May	5,030	53,300	58,400	43	1,240	1,280
January–May	76,600	188,000	265,000	106	8,310	8,410

rRevised.

 $[\]ensuremath{^{1}}\xspace$ Data are rounded to no more than three significant digits; may not add to totals shown.

²As reported except as estimated for imports of manganese dioxide and manganese waste and scrap and for exports from gross weights.

 ${\it TABLE~3}$ U.S. IMPORTS FOR CONSUMPTION OF SILICOMANGANESE IN MAY 2017^1

(Metric tons)

				January–May ²			
	Gross	Mn	Customs	Gross	Mn	Customs	
Source	weight	content	value ³	weight	content	value ³	
Australia	7,810	5,180	\$10,600,000	28,200	18,700	\$37,300,000	
France				2,300	1,390	3,680,000	
Georgia	13,000	9,620	12,100,000	38,600	27,700	35,300,000	
India	567	336	794,000	1,550	916	2,090,000	
Malaysia	4,000	2,580	4,860,000	5,210	3,420	6,300,000	
Mexico	2,100	1,380	2,230,000	16,800	10,400	15,900,000	
Norway	352	218	558,000	5,150	3,070	7,510,000	
Russia				8,910	5,980	11,400,000	
South Africa	10,400	6,760	11,400,000	31,200	20,300	30,700,000	
Spain	2,350	1,540	2,760,000	7,140	4,650	8,600,000	
Total	40,600	27,600	45,300,000	145,000	96,500	159,000,000	

⁻⁻ Zero.

¹Data are rounded to no more than three significant digits; may not add to totals shown.

²May include revised data that are not broken out by specific month(s).

³Customs value generally represents a value in the foreign country and therefore excludes U.S. import duties, freight, insurance, and other charges incurred in bringing the material into the United States.

${\it TABLE~4} \\ {\it U.S.~IMPORTS~FOR~CONSUMPTION~OF~FERROMANGANESE~IN~MAY~2017}^1$

(Metric tons)

				January–May ²			
	Gross	Mn	Customs	Gross	Mn	Customs	
Source	weight	content	value ³	weight	content	value ³	
Low carbon:							
China	326	303	\$714,000	3,270	3,050	\$6,060,000	
France				3,300	2,680	5,410,000	
Germany	25	24	59,400	143	137	356,000	
Japan				15	12	34,800	
Korea, Republic of				1,900	1,660	3,900,000	
Mexico	421	342	530,000	778	630	970,000	
Norway	2,200	1,790	3,730,000	11,800	9,600	20,200,000	
South Africa	54	50	98,400	81	75	150,000	
Total	3,030	2,510	5,130,000	21,300	17,800	37,100,000	
Medium carbon, 1%–2% C:							
China				45	34	115,000	
France				400	324	625,000	
Germany				1	1	2,180	
Korea, Republic of	722	578	1,130,000	7,370	5,900	11,500,000	
Mexico	199	155	333,000	1,010	768	1,880,000	
Norway	2,500	2,040	4,010,000	6,100	4,960	9,660,000	
South Africa	1,270	1,020	2,290,000	8,260	6,620	12,800,000	
Total	4,690	3,790	7,760,000	23,200	18,600	36,600,000	
High carbon:							
Australia	10,400	7,920	12,500,000	29,400	19,200	32,300,000	
Brazil				618	461	528,000	
Canada				85	59	149,000	
Georgia	800	618	722,000	2,400	1,860	2,230,000	
Germany				3	2	3,710	
Malaysia	492	374	523,000	996	760	1,120,000	
Mexico				261	186	212,000	
Norway				36	30	65,400	
Russia	1,510	1,150	1,400,000	3,080	2,350	3,020,000	
South Africa	7,780	5,910	9,990,000	21,500	16,200	26,000,000	
Spain				2,900	2,190	3,160,000	
Ukraine	812	622	748,000	812	622	748,000	
Total	21,800	16,600	25,800,000	62,100	44,000	69,500,000	
Grand total	29,500	22,900	38,700,000	107,000	80,400	143,000,000	

⁻⁻ Zero.

¹Data rounded to no more than three significant digits; may not add to totals shown.

²May include revised data that are not broken out by specific month(s).

³Customs value generally represents a value in the foreign country and therefore excludes U.S. import duties, freight, insurance and other charges incurred in bringing the material into the United States.

TABLE 5 U.S. IMPORTS FOR CONSUMPTION OF MANGANESE ORE (20% OR MORE Mn) IN MAY $2017^{1}\,$

(Metric tons)

					January–May ²		
	Gross	Mn	Customs	Gross	Mn	Customs	
Source	weight	content	value ³	weight	content	value ³	
More than 20%, but less than 47% manganese, South Africa				11,000	5,100	\$2,220,000	
47% or more manganese:						_	
Australia				7,390	3,550	1,930,000	
Brazil	53	26	\$36,700	307	181	169,000	
Gabon	9,240	4,440	2,410,000	96,600	64,800	22,500,000	
Korea, Republic of				20	14	12,800	
Mexico				1,410	706	513,000	
Morocco	36	22	50,900	74	44	102,000	
South Africa	380	184	162,000	999	493	202,000	
Total	9,710	4,670	2,650,000	107,000	69,800	25,400,000	
Grand total	9,710	4,670	2,650,000	118,000	74,900	27,700,000	

⁻⁻ Zero.

¹Data rounded to no more than three significant digits; may not add to totals shown.

²May include revised data that are not broken out by specific month(s).

³Customs value generally represents a value in the foreign country and therefore excludes U.S. import duties, freight, insurance, and other charges incurred in bringing the material into the United States.

 ${\it TABLE~6}$ U.S. IMPORTS FOR CONSUMPTION OF MANGANESE DIOXIDE IN MAY 2017^1

(Metric tons, gross weight)

			Januai	ry–May ²
		Customs		Customs
Source	Quantity	value ³	Quantity	value ³
Belgium	20	\$95,100	42	\$133,000
Brazil	18	20,500	18	20,500
Canada			3	3,380
China	44	44,800	61	95,100
Germany	18	41,300	21	59,200
India			35	64,600
Japan	465	971,000	2,530	5,240,000
Netherlands	22	38,100	22	38,100
Singapore			79	107,000
Ukraine	6	10,800	19	32,400
Total	594	1,220,000	2,830	5,790,000

⁻⁻ Zero.

¹Data rounded to no more than three significant digits; may not add to totals shown.

²May include revised data that are not broken out by specific month(s).

³Customs value generally represents a value in the foreign country and therefore excludes U.S. import duties, freight, insurance, and other charges incurred in bringing the material into the United States.

${\it TABLE~7} \\ {\it U.S.~IMPORTS~FOR~CONSUMPTION~OF~MANGANESE~METAL~IN~MAY~2017}^1$

(Metric tons)

			January–May ²		
	Gross	Customs	Gross	Customs	
Source	weight	value ³	weight	value ³	
Unwrought flake:					
China	1,700	\$3,150,000	2,380	\$4,460,000	
Gabon			200	356,000	
Hong Kong			50	96,300	
Japan	33	178,000	150	842,000	
Mexico	20	63,900	20	63,900	
South Africa	292	651,000	3,250	7,840,000	
Total	2,050	4,040,000	6,050	13,700,000	
Unwrought powder:					
China			80	183,000	
Mexico	18	74,600	104	365,000	
South Africa	152	421,000	777	2,120,000	
Total	170	495,000	961	2,670,000	
Unwrought, other:					
Belgium			19	37,600	
China	492	1,030,000	3,070	6,390,000	
Germany		11,600	496	1,010,000	
Portugal	(4)	5,100	(4)	5,100	
South Africa	61	135,000	408	853,000	
Spain			46	90,500	
Total	559	1,180,000	4,040	8,380,000	
Other manganese, wrought:					
Germany	25	266,000	85	862,000	
India			(4)	2,110	
Japan			3	14,000	
Malaysia	(4)	3,650	(4)	3,650	
Mexico	20	51,900	26	75,500	
South Africa	10	19,400	10	19,400	
Total	55	341,000	125	976,000	
Metallic waste and scrap:					
Canada			161	48,800	
Mexico			3	3,210	
United Kingdom			2	5,530	
Total			166	57,600	
Grand total	2,830	6,050,000	11,300	25,700,000	
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⁻⁻ Zero.

 $^{^{1}\}mbox{Data}$ rounded to no more than three significant digits; may not add to totals shown.

²May include revised data that are not broken out by specific month(s).

³Customs value generally represents a value in the foreign country and therefore excludes U.S. import duties, freight, insurance, and other charges incurred in bringing the material into the United States.

⁴Less than ½ unit.

TABLE~8 U.S. EXPORTS OF MANGANESE ORE (20% OR MORE Mn), FERROMANGANESE, SILICOMANGANESE, AND MANGANESE METAL BY COUNTRIES OF DESTINATION IN MAY $2017^{1,\,2}$

			January	
Source	Gross weight (metric tons)	F.a.s. ⁴ value (thousands)	Gross weight (metric tons)	F.a.s. ⁴ value (thousands)
Ore and concentrates with 20% or more manganese:	(metric tons)	(tilousalius)	(metric tons)	(tilousalius)
China		\$42	48	\$61
Mexico		Ψ+2	15	23
Netherlands	16	73	111	482
Poland	18	22	18	22
United Kingdom	20	16	20	16
Total	87	153	212	605
Ferromanganese:		133	212	003
2% or less carbon:				
Canada		15	2,190	3,740
Chile	35	66	35	66
Korea, Republic of	(5)	5	(5)	5
Mexico	3	6	3	6
Other (5 countries)	9	18	32	66
Total	58	109	2,260	3,880
More than 2% carbon:		109	2,200	3,880
Argentina			8	23
Brazil			21	59
Canada	184	265	1,800	2,670
Japan	3	8	3	2,070
Mexico		15	125	180
Singapore			5	150
United Kingdom			9	27
Other (4 countries)			9	28
Total	197	287	1,980	3,010
Silicomanganese:	177	201	1,700	3,010
Canada	884	1,290	4,250	5,970
Georgia		1,270	128	120
Total	884	1,290	4,380	6,090
Metal, including alloys and waste and scrap: ⁶		1,270	4,300	0,070
Argentina			1	9
Belgium			16	303
Canada		9	10	303
China	9	139	79	479
Costa Rica		31	6	111
India		158	620	492
Japan	43	140	66	227
Malaysia	122	38	910	377
Mexico	7	81	155	425
Pakistan	93	72	93	72
Other (9 countries)	(5)	4	116	231
Total	451	672	2,070	2,760
Grand total	1,680	2,510	10,900	16,300
Zero	1,080	2,310	10,900	10,300

⁻⁻ Zero.

 $^{^{1}}$ Presentation of monthly data is based on the "January–May" quantities of the leading countries.

²Data rounded to no more than three significant digits; may not add to totals shown.

³May include revised data that are not broken out by specific month(s).

⁴Free alongside ship.

⁵Less than ½ unit.

⁶Includes manganese-aluminum, other alloys, and waste and scrap.

TABLE 9 U.S. FOREIGN TRADE IN SELECTED MANGANESE CHEMICALS IN MAY 2017, BY ${\rm CLASS}^1$

					Janu	ıary–May ²
	Gross weight	Value ³	Principal sources and destinations: gross weight (metric tons);	Gross weight	Value ³	Principal sources and destinations: gross weight (metric tons);
Class	(metric tons)	(thousands)	value ³ (thousands)	(metric tons)	(thousands)	value ³ (thousands)
Imports for consumption:						
Manganese oxides other than dioxide	3,540	\$2,230	South Africa 2,600; \$1,280	9,750	\$6,830	South Africa 5,620; \$2,760
Manganites, manganates, and other permanganates						
Permanganates	(4)	3	Canada (4); \$3	(4)	12	Canada (4); \$12
Potassium permanganate	73	178	India 73; \$178	256	637	India 238; \$597
Sodium permanganate	112	263	China 95; \$222	373	853	China 285; \$645
Sulfates, basket category,						
including manganese sulfate	4,600	3,230	Mexico 1,690; \$1,260	24,100	21,000	China 9,080; \$6,500
Exports:						
Manganese dioxide	289	590	United Kingdom 76; \$89	2,350	3,610	Canada 1,010; \$938
Manganese oxides other than dioxide	676	961	Belgium 184; \$125	3,070	5,720	Netherlands 588; \$581
Manganites, manganates, and						
other permanganates	8	180	Canada 7; \$15	27	227	Canada 25; \$50
Potassium permanganate	245	618	Belgium 108; \$259	1,180	3,190	Belgium 560; \$1,340
Sodium permanganate	40	89	Belgium 39; \$79	242	783	Belgium 172; \$359
Sulfates, basket category,						
including manganese sulfate	1,650	2,320	Canada 1,060; \$727	8,880	10,100	Canada 6,690; \$3,390

¹Data are rounded to no more than three significant digits.

²May include revised data that are not broken out by specific month(s).

³For imports, customs value; for exports, free alongside ship value.

⁴Less than ½ unit.