

# Mineral Industry Surveys

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## **MANGANESE IN FEBRUARY 2013**

Preliminary domestic data (gross weight) for February 2013 indicated that consumption of manganese ore containing 35% or more manganese, exclusive of that consumed at iron and steel plants, was 44,100 metric tons (t). This was an 18% decrease from the revised amount of 53,500 t consumed in January 2013. Manganese ore consumption during the first 2 months of 2013 was 6% higher than that of the same time period in 2012.

Industry stocks of ore at the end of February 2013 were 245,000 t, which was a slight increase from the revised amount of 243,000 t at the end of January 2013.

Included in this Mineral Industry Surveys are U.S. spot market prices and U.S. foreign trade data for selected manganese-containing materials in February 2013.

TABLE 1
PRICES FOR MANGANESE FERROALLOYS, METAL, AND ORE IN FEBRUARY 2013

High		Average	mid, and high
	Low	riverage	inia, ana ingn
1,150.00	1,070.00	1,126.25	XX
89.50	83.00	84.75	XX
52.00	50.50	51.25	XX
138.00	131.00	XX	133.00-135.25-137.50
5.30	5.15	XX	5.19-5.23-5.27
5.75	5.55	XX	5.57-5.63-5.69
5.65	5.55	XX	5.55-5.60-5.65
_	5.30 5.75	5.30 5.15 5.75 5.55	5.30 5.15 XX 5.75 5.55 XX

do. Ditto. XX Not applicable.

 $\label{eq:table 2} \textbf{TABLE 2}$  SELECTED U.S. FOREIGN TRADE IN MANGANESE  $^1$ 

(Metric tons, manganese content)<sup>2</sup>

	Impo	Imports for consumption			Exports	
	Ore and	Ferroalloy				
	dioxide	and metal	Total	Ore	and metal	Total
2012:						
January	11,800	53,000	64,800	36	603	639
February	12,400	34,900	47,300	158	616	775
January–February	24,200	88,000	112,000	194	1,220	1,410
2013:						
January	11,300	26,200	37,500	16	464	480
February	30,100	48,400	78,500	10	588	599
January-February	41,400	74,600	116,000	26	1,050	1,080

Data rounded to no more than three significant digits; may not add to totals shown.

<sup>&</sup>lt;sup>1</sup>Platts Metals Week; in U.S. warehouse; average prices reported for all transactions during the month.

<sup>&</sup>lt;sup>2</sup>Ryan's Notes North American transaction prices, electrolytic manganese metal flake, 99.99% manganese, free-on-board producing point or Chicago/Pittsburgh warehouse; average prices reported for the price range.

<sup>&</sup>lt;sup>3</sup>Ryan's Notes, cost and freight, China; average prices reported for the price range.

<sup>&</sup>lt;sup>4</sup>To determine dollars per metric ton of ore (gross weight), multiply the manganese content percentage by the price; that is, by 46 when the manganese content is 46%.

<sup>&</sup>lt;sup>2</sup>As reported except as estimated for imports of manganese dioxide and manganese waste and scrap and for exports from gross weights.

 ${\bf TABLE~3}$  U.S. IMPORTS FOR CONSUMPTION OF SILICOMANGANESE IN FEBRUARY  $2013^1$ 

### (Metric tons)

				January–February			
	Gross	Mn	Customs	Gross	Mn	Customs	
Source	weight	content	value <sup>2</sup>	weight	content	value <sup>2</sup>	
Australia	9,210	6,180	\$9,890,000	9,210	6,180	\$9,890,000	
Bahrain				1,200	804	1,460,000	
Canada	45	30	36,400	45	30	36,400	
Georgia	21,300	15,000	20,300,000	33,300	23,300	33,300,000	
India	156	93	236,000	1,310	779	1,990,000	
Korea, Republic of	1,580	252	1,700,000	3,150	1,280	3,460,000	
Mexico	3,000	1,960	3,150,000	6,080	3,960	6,320,000	
Norway	2,400	1,460	3,660,000	2,890	1,780	4,620,000	
South Africa	2,060	1,370	2,210,000	5,060	3,360	5,450,000	
Spain	5,000	3,250	5,400,000	5,000	3,250	5,400,000	
Total	44,800	29,600	46,600,000	67,200	44,700	72,000,000	

<sup>--</sup> Zero.

Source: U.S. Census Bureau.

 ${\it TABLE~4} \\ {\it U.S.~IMPORTS~FOR~CONSUMPTION~OF~FERROMANGANESE~IN~FEBRUARY~2013}^1$ 

#### (Metric tons)

				January–February			
	Gross	Mn	Customs	Gross	Mn	Customs	
Source	weight	content	value <sup>2</sup>	weight	content	value <sup>2</sup>	
Low carbon:							
China	174	162	\$386,000	279	262	\$629,000	
Korea, Republic of				95	86	221,000	
Mexico				500	405	868,000	
Norway	1,260	1,010	1,770,000	1,310	1,060	1,910,000	
South Africa	105	83	144,000	105	83	144,000	
Total	1,530	1,250	2,300,000	2,290	1,890	3,770,000	
Medium carbon, 1%–2% C:							
China	20	16	46,900	20	16	46,900	
India	189	142	254,000	189	142	254,000	
Korea, Republic of				614	380	943,000	
Mexico	440	331	960,000	681	513	1,500,000	
Norway	1,300	1,050	1,520,000	1,300	1,050	1,520,000	
South Africa	1,270	1,040	1,880,000	1,910	1,550	2,830,000	
Total	3,220	2,580	4,670,000	4,710	3,650	7,090,000	
Medium carbon, 2%–4% C, South Africa				18	14	40,300	
High carbon:							
Brazil	216	163	200,000	216	163	200,000	
Canada	20	12	23,700	25	15	34,100	
France	8,250	6,420	7,840,000	8,250	6,420	7,840,000	
Korea, Republic of	1,580	1,180	1,600,000	3,600	2,630	3,760,000	
South Africa	7,150	5,520	7,010,000	12,900	9,910	13,500,000	
Spain	72	54	75,600	144	109	152,000	
Total	17,300	13,400	16,700,000	25,100	19,200	25,500,000	
Grand total	22,000	17,200	23,700,000	32,100	24,800	36,400,000	

<sup>--</sup> Zero.

<sup>&</sup>lt;sup>1</sup>Data rounded to no more than three significant digits; may not add to totals shown.

<sup>&</sup>lt;sup>2</sup>Customs value generally represents a value in the foreign country and therefore excludes U.S. import duties, freight, insurance, and other charges incurred in bringing the material into the United States.

<sup>&</sup>lt;sup>1</sup>Data rounded to no more than three significant digits; may not add to totals shown.

<sup>&</sup>lt;sup>2</sup>Customs value generally represents a value in the foreign country and therefore excludes U.S. import duties, freight, insurance and other charges incurred in bringing the material into the United States.

 ${\rm TABLE~5}$  U.S. IMPORTS FOR CONSUMPTION OF MANGANESE ORE (20% OR MORE Mn) IN FEBRUARY 2013  $^{1,\,2}$ 

### (Metric tons)

				January–February		
	Gross	Mn	Customs	Gross	Mn	Customs
Source	weight	content	value <sup>3</sup>	weight	content	value <sup>3</sup>
More than 20%, but less than 47% manganese:						
Belgium	12	6	\$6,370	12	5	\$6,370
Gabon	4,510	1,940	545,000	4,510	1,940	545,000
Ghana	39,800	11,200	3,830,000	39,800	11,200	3,830,000
Mexico	151	92	46,900	3,070	1,220	640,000
Total	44,400	13,200	4,420,000	47,300	14,400	5,020,000
47% or more manganese:						
Brazil				104	52	42,400
France	15	8	26,600	15	8	26,600
Gabon	30,500	15,600	6,180,000	40,600	24,800	9,360,000
Georgia				63	58	230,000
Morocco	851	425	51,100	851	425	51,100
South Africa				40	19	20,500
Total	31,300	16,000	6,260,000	41,600	25,300	9,730,000
Grand total	75,700	29,300	10,700,000	89,000	39,700	14,800,000

<sup>--</sup> Zero.

Source: U.S. Census Bureau.

TABLE 6 U.S. IMPORTS FOR CONSUMPTION OF MANGANESE DIOXIDE IN FEBRUARY  $2013^1$ 

(Metric tons, gross weight)

			January–Fe	ebruary
		Customs		Customs
Source	Quantity	value <sup>2</sup>	Quantity	value <sup>2</sup>
Belgium			5	\$8,740
Japan	482	\$1,030,000	842	1,880,000
Singapore	19	19,300	30	38,700
South Africa	871	1,920,000	1880	4,210,000
Turkey			48	81,600
Total	1,370	2,960,000	2,800	6,220,000

<sup>--</sup> Zero.

<sup>&</sup>lt;sup>1</sup>Quantities for general imports and imports for consumption are identical.

<sup>&</sup>lt;sup>2</sup>Data rounded to no more than three significant digits; may not add to totals shown.

<sup>&</sup>lt;sup>3</sup>Customs value generally represents a value in the foreign country and therefore excludes U.S. import duties, freight, insurance, and other charges incurred in bringing the material into the United States.

<sup>&</sup>lt;sup>1</sup>Data rounded to no more than three significant digits; may not add to totals shown.

<sup>&</sup>lt;sup>2</sup>Customs value generally represents a value in the foreign country and therefore excludes U.S. import duties, freight, insurance, and other charges incurred in bringing the material into the United States.

TABLE 7  $\mbox{U.s. IMPORTS FOR CONSUMPTION OF MANGANESE METAL IN FEBRUARY $2013^1$ } \mbox{(Metric tons)}$ 

			January–February	
	Gross	Customs	Gross	Customs
Source	weight	value <sup>2</sup>	weight	value <sup>2</sup>
Unwrought flake:				
China	307	\$816,000	712	\$1,830,000
Japan	8	28,000	13	42,800
Mexico	22	97,000	43	188,000
South Africa	233	625,000	1370	3,640,000
Total	570	1,570,000	2140	5,700,000
Unwrought powder, South Africa	99	452,000	179	805,000
Unwrought, other:				
China	858	1,970,000	2,520	5,820,000
Poland			(3)	4,320
South Africa	76	308,000	114	462,000
Total	934	2,270,000	2,640	6,290,000
Other manganese, wrought,				
China	(3)	2,700	1	4,950
Japan	(3)	4,000	(3)	4,000
Total	(3)	6,710	1	8,960
Metallic waste and scrap, Canada			219	154,000
Grand total	1,600	4,300,000	5,170	13,000,000

<sup>--</sup> Zero.

 $<sup>^{1}\</sup>mbox{Data}$  rounded to no more than three significant digits; may not add to totals shown.

<sup>&</sup>lt;sup>2</sup>Customs value generally represents a value in the foreign country and therefore excludes U.S. import duties, freight, insurance, and other charges incurred in bringing the material into the United States.

<sup>&</sup>lt;sup>3</sup>Less than ½ unit.

TABLE~8 U.S. EXPORTS OF MANGANESE ORE (20% OR MORE Mn), FERROMANGANESE, SILICOMANGANESE, AND MANGANESE METAL BY COUNTRIES OF DESTINATION IN FEBRUARY 2013  $^1$ 

·		·	January–February		
Source	Gross weight (metric tons)	F.a.s. value <sup>2</sup> (thousands)	Gross weight (metric tons)	F.a.s. value <sup>2</sup> (thousands)	
Ore and concentrates with 20% or more manganese:					
Canada		\$6	5	\$6	
Netherlands	16	64	48	193	
Total	21	70	53	199	
Ferromanganese:	<u> </u>				
2% or less carbon:					
Canada	<del></del>		46	59	
Japan	40	82	40	82	
Korea, Republic of	10	27	10	27	
Turkey	40	88	100	220	
Total	90	197	195	388	
More than 2% carbon:	<u> </u>				
Brazil	5	13	9	26	
Canada	49	56	96	109	
Mexico	3	7	3	7	
Total	56	76	107	141	
Silicomanganese, Canada	427	529	769	969	
Metal, including alloys and waste and scrap: <sup>3</sup>	<u> </u>				
Canada	3	8	8	29	
China	77	168	147	482	
India	37	80	37	80	
Norway	75	344	75	344	
Taiwan			22	47	
Vietnam			17	37	
Total	191	600	305	1,020	
Grand total	785	1,470	1,430	2,720	

<sup>--</sup> Zero

<sup>&</sup>lt;sup>1</sup>Data rounded to no more than three significant digits; may not add to totals shown.

<sup>&</sup>lt;sup>2</sup>Free alongside ship.

<sup>&</sup>lt;sup>3</sup>Includes manganese-aluminum, other alloys, and waste and scrap.

TABLE 9 U.S. FOREIGN TRADE IN SELECTED MANGANESE CHEMICALS IN FEBRUARY 2013, BY  ${\rm CLASS}^1$ 

					January–F	ebruary
			Principal sources			Principal sources
			and destinations:			and destinations:
	Gross weight	Value <sup>2</sup>	gross weight (metric tons	Gross weight	Value <sup>2</sup>	gross weight (metric tons)
Class	(metric tons)	(thousands)	value <sup>2</sup> (thousands)	(metric tons)	(thousands)	value <sup>2</sup> (thousands)
Imports for consumption:						
Manganese oxides other than dioxide	196	\$231	Mexico 126; \$112	479	\$548	Mexico 272; \$249
Manganites, manganates, and						
other permanganates	(3)	2	China (3); \$2	(3)	2	China (3); \$2
Potassium permanganate	36	106	India 36; \$106	180	530	India 180; \$530
Sodium permanganate	20	47	China 20; \$47	93	226	China 93; \$226
Sulfates, basket category,						
including manganese sulfate	5,450	5,270	China 1,890; \$2,180	9,750	9,180	Mexico 3,360; \$2,980
Exports:						
Manganese dioxide	397	870	Belgium 177; \$596	862	1,751	Canada 324; \$289
Manganese oxides other than dioxide	365	1,090	Poland 62; \$80	1,080	2,160	Canada 363; \$444
Manganites, manganates, and						
other permanganates	5	33	Canada 3; \$7	23	84	Canada 20; \$53
Potassium permanganate	309	763	Belgium 269; \$624	543	1,420	Belgium 445; \$1,030
Sodium permanganate	53	131	Belgium 21; \$44	85	237	Korea, Republic of 26; \$7
Sulfates, basket category,						
including manganese sulfate	1,470	1,320	Canada 1,030; \$520	3,270	3,050	Canada 2,630; \$1,660

Data are rounded to no more than three significant digits.

For imports, customs value; for exports, free alongside ship value.

Less than ½ unit.