



Mineral Industry Surveys

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MANGANESE IN SEPTEMBER 2004

In September, reported consumption of manganese ore containing 35% or more manganese, exclusive of that consumed at iron and steel plants, was 31,900 metric tons (t), which was a 9% decrease from that of August 2004, according to the U.S. Geological Survey. This figure increases to 34,300 t when estimates for annual respondents are added on the basis of 2003 data. Corresponding industry stocks of ore at the end of the month were 180,000 t, which includes an estimate for annual respondents on the basis of 2003 data. (Data for the most recent 13 months are plotted in the graph on page 2.) Domestic consumption of manganese ore during the third quarter of 2004 was 95,500 t, which was 9% higher than the revised second quarter 2004 (87,800 t). Domestic consumption during the first

9 months of 2004 was 283,000 t, which was 5% higher than that during the same period in 2003 (270,000 t).

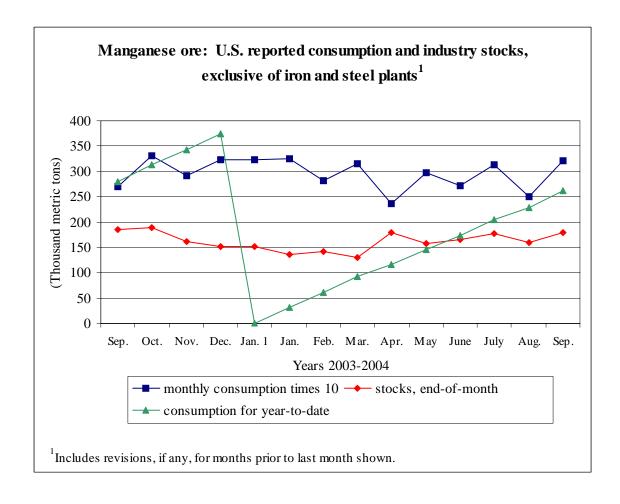
Foreign trade data for September will appear in a subsequent report. The following comparisons of trade data were made on the basis of manganese content. The data for August 2004 tabulated in this report indicate that the total exports of 2,490 t decreased by 69% from those of the previous month, owing to a significant decrease in manganese ore exports. Manganese imports were 104,000 t, which was an increase of 34%, compared with those of July. The increase in manganese imports was based on significant increases in manganese ore and dioxide imports.

 $\label{eq:table 1} \textbf{TABLE 1} \\ \textbf{SELECTED U.S. FOREIGN TRADE IN MANGANESE}^1 \\$

(Metric tons, manganese content)²

	Impo	rts for consumpti	on	Exports			
	Ore and	Ore and Ferroalloy		Ferroalloy			
	dioxide	and metal	Total	Ore	and metal	Total	
2003:							
August	17,800	33,900	51,700	4,920	1,600	6,520	
January-August	150,000	226,000 ^r	376,000 ^r	7,580	7,230	14,800	
2004:							
January	13,100	37,500	50,600	653	796	1,450	
February	20,600	33,100	53,700	1,920	745	2,660	
March	34,800	29,300 ³	64,100	12,400	559	13,000	
April	3,720	57,300 ³	61,000	733	1,300	2,030	
May	44,200	25,000	69,200	1,990	643	2,630	
June	23,800	45,200	69,000	3,210	507	3,720	
July	1,130	76,300	77,400	7,260	701	7,960	
August	4,410	99,300	104,000	1,940	543	2,490	
Total	146,000	403,000	549,000	30,100	5,790	35,900	

rRevised.



¹Data are rounded to no more than three significant digits; may not add to totals shown.

²As reported except as estimated for imports of manganese dioxide and manganese waste and scrap and for exports from gross weights.

³All or part of these data have been referred to the U.S. Census Bureau for verification.

 ${\it TABLE~2}$ U.S. IMPORTS FOR CONSUMPTION OF SILICOMANGANESE IN AUGUST 2004^1

					Year to date	•
Source	Gross weight	Mn content	Customs value	Gross weight	Mn content	Customs value
Australia				21,200	14,000	\$15,000,000
Canada				704	580	317,000
China	240	160	\$316,000	240	160	\$316,000
France				3,010	2,030	2,980,000
Gabon	46	33	63,300	46	33	63,300
Georgia	4,530	3,390	5,510,000	23,100	17,900	21,500,000
Korea, Republic of				5,850	3,830	3,370,000
Mexico	2,000	1,310	1,280,000	4,510	2,950	2,780,000
Norway	8,780	5,610	10,600,000	38,900	21,000	29,400,000
Romania	14,400	10,000	18,400,000	47,800	34,900	49,900,000
Russia	18,800	5,750	2,980,000	24,000	9,160	10,200,000
Slovakia	1,520	985	803,000	1,520	985	803,000
South Africa	14,800	9,730	18,200,000	103,000	63,900	91,100,000
Spain				1,400	933	1,910,000
Ukraine		17	33,000	72	40	56,200
United Kingdom				17	13	11,700
Venezuela				18	404	210,000
Total	65,200	37,000	58,300,000	275,000	173,000	230,000,000
Total, general imports	65,200	37,000	58,300,000	275,000	173,000	230,000,000

⁻⁻ Zero.

Source: U.S. Census Bureau.

 ${\bf TABLE~3}$ U.S. IMPORTS FOR CONSUMPTION OF FERROMANGANESE IN AUGUST 2004^1

(Metric tons)

					Year to date	;
Source	Gross weight	Mn content	Customs value	Gross weight	Mn content	Customs value
Low carbon:						
China	1,070	1,010	\$1,700,000	4,820	4,320	\$6,370,000
Japan				1,200	965	1,230,000
Mexico				1,340	1,070	1,330,000
Norway				1,190	974	1,230,000
South Africa	240	223	399,000	1,170	1,090	1,670,000
Spain				18	14	19,000
Ukraine	40	32	47,900	40	32	47,900
Total, low carbon	1,350	1,260	2,140,000	9,780	8,460	11,900,000
Total, general imports						
of low carbon	1,350	1,260	2,140,000	9,780	8,460	11,900,000

See footnotes at end of table.

¹Data are rounded to no more than three significant digits; may not add to totals shown.

 $\label{thm:table 3--Continued}$ U.S. IMPORTS FOR CONSUMPTION OF FERROMANGANESE IN AUGUST 2004 1

					Year to dat	e
	Gross	Mn	Customs	Gross	Mn	Customs
Source	weight	content	value	weight	content	value
Medium carbon, 1%-2% C:						
Argentina				420	287	\$482,000
Austria				5	4	2,880
China	2,910	2,320	\$3,200,000	6,210	4,970	6,020,000
Italy				11	76	42,000
Korea, Republic of				5,500	4,650	4,040,000
Mexico	1,650	1,310	1,510,000	6,720	5,300	6,220,000
Netherlands				757	590	848,000
Norway	3,000	2,460	4,560,000	6,940	5,670	8,280,000
Romania				150	113	78,500
Saudi Arabia	8	7	3,620	8	7	3,620
South Africa	2,560	2,070	2,720,000	31,300	25,300	29,200,000
Ukraine	4,020	3,170	4,340,000	4,140	3,270	4,450,000
Venezuela				400	253	372,000
Total, m.c., 1%-2% C	14,100	11,300	16,300,000	62,600	50,500	60,000,000
Total, general imports	_					
of m.c., 1%-2% C	14,100	11,300	16,300,000	62,600	50,500	60,000,000
Medium carbon, 2%-4% C						
China	38	35	60,200	38	35	60,200
Georgia	1,500	1,230	1,940,000	5,390	5,120	4,750,000
Total, m.c., 2%-4% C	1,530	1,260	2,000,000	5,430	5,160	4,810,000
Total, general imports	_					
of m.c., 2%-4% C	1,530	1,260	2,000,000	5,430	5,160	4,810,000
High carbon:						
Australia				17,900	12,500	11,900,000
Brazil	5,720	3,500	1,630,000	9,640	6,590	3,460,000
Canada	41	32	24,500	77	59	44,100
China	24,300	15,400	6,000,000	25,300	16,300	7,430,000
France	8	33	15,500	1,310	1,050	953,000
India	5,170	3,920	6,400,000	6,810	5,190	7,090,000
Norway	2,290	1,400	1,650,000	10,700	7,950	7,890,000
Poland	211	167	308,000	231	183	344,000
Saudi Arabia		46	21,500	11	46	21,500
South Africa	31,400	20,000	14,100,000	126,000	87,200	86,500,000
Spain	36	30	57,900	8,600	6,720	8,640,000
Switzerland				80	64	120,000
Ukraine	303	233	451,000	1,880	1,440	2,240,000
United Kingdom				60	47	86,600
Total, high carbon	69,400	44,800	30,700,000	208,000	145,000	137,000,000
Total, general imports		•		•	•	. ,
of high carbon	69,400	44,800	30,700,000	208,000	145,000	137,000,000
Grand total	86,400	58,600	51,100,000	286,000	209,000	213,000,000
Grand total, general imports	86,400	58,600	51,100,000	286,000	209,000	213,000,000

⁻⁻ Zero.

 $^{^{1}\}mathrm{Data}$ are rounded to no more than three significant digits; may not add to totals shown.

 $\label{eq:table 4} \text{U.S. IMPORTS OF MANGANESE ORE (20% OR MORE Mn) IN AUGUST 2004}^{1,\,2}$

	20% - 4	7% Mn	47% or n	nore Mn	Total		
	Gross	Mn	Gross	Mn	Gross	Mn	
Source	weight	content	weight	content	weight	content	
Belgium			18	13	18	13	
Gabon			6,000	3,480	6,000	3,480	
India			3	1	3	1	
Poland			109	86	109	86	
Total			6,130	3,580	6,130	3,580	
Year to date:							
Australia			30,500	16,100	30,500	16,100	
Belgium			109	76	109	76	
Brazil			6	6	6	6	
China	18	8	3,950	2,100	3,960	2,110	
Gabon	1,540	706	230,000	116,000	231,000	116,000	
Georgia			21	16	21	16	
India			41	37	41	37	
Mexico	2,900	1,100			2,900	1,100	
Poland			109	86	109	86	
Total	4,450	1,810	264,000	134,000	269,000	136,000	

⁻⁻ Zero.

Source: U.S. Census Bureau.

 ${\it TABLE 5}$ U.S. IMPORTS FOR CONSUMPTION OF MANGANESE DIOXIDE IN AUGUST 2004^1

(Metric tons, gross weight)

		Manganese dioxide						
			Year to date					
		Customs		Customs				
Source	Quantity	value	Quantity	value				
Australia			4,440	\$5,400,000				
Austria								
Belgium	92	\$224,000	471	980,000				
Brazil	40	21,600	548	324,000				
China	585	577,000	7,650	7,700,000				
France								
Germany		80,400	73	210,000				
Greece	486	631,000	1,740	2,190,000				
India								
Japan	118	170,000	1,080	1,330,000				
Netherlands								
Poland								
South Africa	39	71,200	491	686,000				
Spain			20	24,500				
United Kingdom			1	9,250				
Total	1,390	1,770,000	16,500	18,900,000				
Total, general imports	1,390	1,770,000	16,500	18,900,000				

⁻⁻ Zero

¹Quantities for general imports and imports for consumption are identical.

²Data are rounded to no more than three significant digits; may not add to totals shown.

¹Data are rounded to no more than three significant digits; may not add to totals shown.

 ${\it TABLE~6}$ U.S. IMPORTS FOR CONSUMPTION OF MANGANESE METAL IN AUGUST 2004^1

			Yea	r to date
	Gross	Customs	Gross	Customs
Source	weight	value	weight	value
Unwrought flake:				
China	996	\$1,330,000	5,810	\$9,500,000
South Africa	721	1,020,000	5,230	7,200,000
Total	1,720	2,360,000	11,000	16,700,000
Unwrought powder:				
China	700	1,020,000	3,090	4,080,000
Germany	3	4,700	16	41,900
South Africa	502	801,000	2,800	4,210,000
Total	1,210	1,830,000	5,900	8,330,000
Unwrought, other:				
China	20	41,100	39	69,600
Germany			38	80,100
Poland		112,000	112	159,000
Spain	150	257,000	598	1,040,000
South Africa	382	596,000	2,000	2,950,000
Total	629	1,010,000	2,790	4,300,000
Other manganese, wrought:				
Austria			(2)	10,700
China	20	27,000	299	460,000
France	3	34,000	7	65,800
Germany	(2)	50,800	8	135,000
Japan			4	14,400
India			8	12,000
Netherlands			9	20,900
Poland			40	26,300
Spain			169	410,000
United Kingdom			(2)	5,100
South Africa	4	2,160	4	2,160
Total	27	114,000	548	1,160,000
Grand total	3,580	5,300,000	20,300	30,500,000

⁻⁻ Zero.

Note: Imports for consumption of metallic manganese waste and scrap totaled 112 tons, all of which was from Canada, to give a year-to-date total of 1,120 tons.

¹Data are rounded to no more than three significant digits; may not add to totals shown.

²Less than 1/2 unit.

TABLE 7 $\hbox{U.S. EXPORTS OF MANGANESE ORE (20\% OR MORE Mn), FERROMANGANESE, } \\ \hbox{SILICOMANGANESE, AND MANGANESE METAL BY COUNTRIES OF DESTINATION IN 2004^1} \\$

(Metric tons, gross weight)

	Monos	nnese ore		anganese, r less C	Ciliaam	anganese		. ,2
	August	Year to date	August	Year to date	August	Year to date	Mangan August	Year to date
Australia	August 99	142	August	real to date	August	3	August	1 ear to date
Belgium		142						130
Brazil	664	888				26		6
Canada	287	3,220	375	2,590		46	58	676
Chile	207	19	313	2,390			J6 	
China		42,400		23				
Colombia		42,400					1	1
Costa Rica								2
Croatia				19				
Dominican Republic								14
Estonia Estonia				54				
France		242				24		4
Germany	602	4,590					32	150
Hong Kong		4,390						(3)
India Kong		41						(5)
Indonesia Israel		26		10		18		
		118						
Italy		74						29 477
Japan V. D. 11' C.		37						
Korea, Republic of		25						64
Kuwait		434						
Malaysia						165	16	2
Mexico		2.100		22	31	165	16	161
Netherlands		3,100			2	14		
Norway		1,000						
Peru								4
Philippines	464	464						
Poland		513						
Russia		21						
Spain						8		
Sweden	630	1,610						126
Switzerland		35						
Taiwan	99	108						2
Trinidad and Tobago						38		
Turkey				9				
United Kingdom	1,040	1,140						4
Venezuela		34		390				
Total	3,890	60,300	375	3,120	33	342	107	1,850

⁻⁻ Zero.

Note: Exports of ferromanganese with more than 2% carbon totaled 148 tons, all of which went to Canada, to give a year-to-date total of 1,580 tons.

¹Data are rounded to no more than three significant digits; may not add to totals shown.

 $^{^2\}mbox{Includes}$ manganese-aluminum, some other alloys, and waste and scrap.

³Less than 1/2 unit.

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 ${\it TABLE~8}$ U.S. FOREIGN TRADE IN SELECTED MANGANESE CHEMICALS IN AUGUST 2004, BY CLASS 1

			·		o date	
	Cross weight	V 1 2	Principal sources and destinations:	Cross weight	V. 1 2	Principal sources and destinations:
CI.	Gross weight	Value ²	gross weight (metric tons);	Gross weight	Value ²	gross weight (metric tons);
Class	(metric tons)	(thousands)	value ² (thousands)	(metric tons)	(thousands)	value ² (thousands)
Imports for consumption:						
Manganese oxides other than dioxide	283	\$384	Mexico 113; \$46	2,150	\$1,830	Mexico 891; \$372
Sulfates, basket category,						
including manganese sulfate	2,790	1,800	China 1,780; 806	25,200	13,900	China 12,200; \$5,280
Potassium permanganate	156	360	Czech Republic 76; \$150	790	1,580	Czech Republic 567; \$1,090
Manganites, manganates, and						
other permanganates	180	281	China 180; \$281	848	1,380	China 829; \$1,310
Exports:						
Manganese dioxide	261	264	Canada 120; \$51	2,310	2,250	Canada 1,030; \$445
Manganese oxides other than dioxide	565	585	Canada 419; \$164	3,590	3,060	Canada 2,220; \$876
Sulfates, basket category,						
including manganese sulfate	1,520	1,280	Canada 1,220; \$527	12,600	8,530	Canada 10,600; \$4,600
Potassium permanganate	231	368	Spain 90; \$139	2,280	3,450	Spain 1,490; \$2,310
Manganites, manganates, and	-					
other permanganates	20	83	Japan 15; \$54	375	1,470	Japan 204; \$835

¹Data are rounded to no more than three significant digits.

²For imports, Customs value; for exports, free alongside ship value.