

Mineral Industry Surveys

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MANGANESE IN MARCH 2003

In March, reported consumption of manganese ore containing 35% or more manganese, exclusive of that consumed at iron and steel plants, was estimated as 34,900 metric tons (t), which was a 16% increase from that for the previous month, according to the U.S. Geological Survey. This figure increases to 37,300 t when estimates for annual respondents are added on the basis of 2002 data. Corresponding industry stocks of ore at the end of the month were 164,000 t, which includes an estimate for annual respondents on the basis of 2002 data. This was a decrease of 12% from that of the previous month. (Data for the most recent 13 months are plotted in the graph on page 2.)

Foreign trade data for March will appear in a subsequent report. The data for February 2003 tabulated in this report indicate that the total imports for consumption, on a manganese content basis, increased by 79% from those of January 2003 (table 1). Total exports, on a manganese content basis, increased by about 10% from those for the previous month.

Update

On April 22, 2003, Rollack, Inc., a metals processor, opened a new ferromanganese division in Johnstown, PA (Murtha,

2003§¹). The company will process ferromanganese-bearing slag left over by blast furnaces in the Johnstown area as agreements with owners are negotiated. The company plans to produce medium- and high-carbon ferromanganese (Ryan's Notes, 2003a). The company is currently processing slag from a site near Johnstown previously owned by LTV (Ryan's Notes, 2003b).

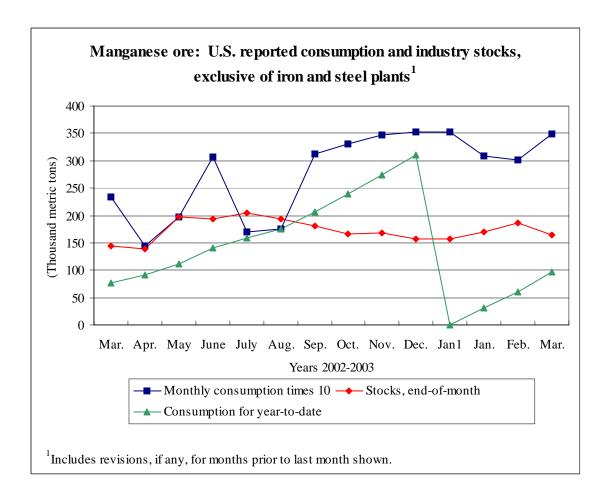
References Cited

Ryan's Notes, 2003a, New US manganese alloy plant; Highlanders gets another last chance: Ryan's Notes, v. 10, no. 16, April 21, p. 1.Ryan's Notes, 2003b, Nucor tenders for FeSi and FeMn: Ryan's Notes, v. 10, no. 17, April 28, p. 1.

Internet Reference Cited

Murtha, John, 2003, Murtha joins in grand opening of Rollock division, News from Congressman Jack Murtha, April 22, accessed May 22, 2003 at URL http://www.house.gov/murtha/news/news.htm.

¹A reference that includes a section mark (§) is found in the Internet Reference Cited section.



 $\label{eq:table 1} \textbf{TABLE 1}$ SELECTED U.S. FOREIGN TRADE IN MANGANESE $^{\text{I}}$

(Metric tons, manganese content)²

	Impo	rts for consumption	on	Exports				
	Ore and	Ore and Ferroalloy			Ferroalloy			
	dioxide	and metal	Total	Ore	and metal	Total		
2002:								
February	34,400	29,700	64,000	453	774	1,230		
January-February	58,300	71,900	130,000	1,230	1,830	3,050		
2003:	,							
January	2,340	24,900	27,300	176	711	887		
February	21,100	27,700	48,800	151	820	971		
Total	23,500	52,600	76,100	327	1,530	1,860		

¹Data are rounded to no more than three significant digits; may not add to totals shown.

²As reported except as estimated for imports of manganese dioxide and manganese waste and scrap and for exports from gross weights.

 ${\it TABLE~2}$ U.S. IMPORTS FOR CONSUMPTION OF SILICOMANGANESE IN FEBRUARY 2003^1

(Metric tons, unless otherwise specified)

					Year to date	
	Gross	Mn	Customs	Gross	Mn	Customs
Source	weight	content	value	weight	content	value
Australia	2,760	1,810	\$1,300,000	7,170	4,740	\$3,320,000
Mexico	1,340	919	636,000	1,340	919	636,000
Norway	2,820	1,690	1,610,000	4,210	2,390	2,980,000
Romania	2,200	1,430	1,040,000	7,690	5,300	3,690,000
Russia	1,220	794	586,000	1,220	794	586,000
South Africa	5,650	3,780	2,660,000	8,950	5,930	4,250,000
Total	16,000	10,400	7,830,000	30,600	20,100	15,500,000
Total, general imports	16,000	10,400	7,830,000	30,600	20,100	15,500,000

¹Data are rounded to no more than three significant digits; may not add to totals shown.

 ${\bf TABLE~3}$ U.S. IMPORTS FOR CONSUMPTION OF FERROMANGANESE IN FEBRUARY 2003^1

(Metric tons, unless otherwise specified)

					Year to date	
	Gross	Mn	Customs	Gross	Mn	Customs
Source	weight	content	value	weight	content	value
Low carbon:						
Canada				20	16	\$18,200
China	227	212	\$213,000	511	478	467,000
Italy				356	276	168,000
Japan				1,700	1,370	1,140,000
Mexico				20	15	16,400
Norway	1,000	810	810,000	1,000	810	810,000
South Africa	360	333	448,000	820	758	1,030,000
Spain	36	29	28,800	36	29	28,800
Total, low carbon	1,620	1,380	1,500,000	4,460	3,750	3,680,000
Total, general imports						
of low carbon	1,620	1,380	1,500,000	4,460	3,750	3,680,000
Medium carbon, 1%-2% C:						
China	120	108	79,600	1,920	1,460	1,210,000
Mexico	1,440	1,160	1,000,000	1,500	1,210	1,050,000
Norway				1,780	1,460	980,000
South Africa	2,440	1,970	1,620,000	4,740	3,850	3,250,000
Total, m.c., 1%-2% C	3,990	3,240	2,700,000	9,940	7,970	6,490,000
Total, general imports						
of m.c., 1%-2% C	3,990	3,240	2,700,000	9,940	7,970	6,490,000
Medium carbon, 2%-4% C:						
Mexico	22 2	21 2	11,400 ²	22	21	11,400
High carbon:						
Australia	250	193	113,000	755	580	344,000
Brazil	1,310	1,020	514,000	1,310	1,020	514,000
Canada				86	65	56,400
France	4,000	3,140	1,530,000	4,000	3,140	1,530,000
South Africa	10,500	8,150	4,440,000	18,300	14,100	7,640,000
Total, high carbon	16,100	12,500	6,600,000	24,400	18,900	10,100,000
Total, general imports						
of high carbon	16,100	12,500	6,600,000	24,400	18,900	10,100,000
Grand total	21,700	17,200	10,800,000	38,800	30,700	20,300,000
Grand total, general imports	21,700	17,200	10,800,000	38,800	30,700	20,300,000

⁻⁻ Zero.

 $^{^{1}\}mathrm{Data}$ are rounded to no more than three significant digits; may not add to totals shown.

 $^{^2\}mbox{All}$ or part of these data have been referred to the U.S. Census Bureau for verification.

 $\label{eq:table 4} \text{U.S. IMPORTS OF MANGANESE ORE (20% OR MORE Mn) IN FEBRUARY 2003}^{1,\,2}$

(Metric tons)

	20% - 47% Mn		47% or more	e Mn	Total	
	Gross	Mn	Gross	Mn	Gross	Mn
Source	weight	content	weight	content	weight	content
Belgium			18 ³	13 ³	18	13
Gabon			37,100	18,500	37,100	18,500
Total			37,100	18,500	37,100	18,500
Year to date:						
Belgium			36	25	36	25
Gabon			37,100	18,500	37,100	18,500
Total			37,100	18,500	37,100	18,500

⁻⁻ Zero.

Source: U.S. Census Bureau.

TABLE 5 U.S. IMPORTS FOR CONSUMPTION OF MANGANESE DIOXIDE AND MANGANESE METAL IN FEBRUARY 2003 $^{\rm 1}$

(Metric tons, gross weight, unless otherwise specified)

		Mangane	Manganese metal					
			Year to date		Unw	rought	Other	
		Customs		Customs				
Source	Quantity	value	Quantity	value	Quantity	Year to date	Quantity	Year to date
Australia	3,180	\$3,950,000	5,680	\$7,370,000				
Belgium	55	101,000	91	163,000				
Canada							1	1
China	54	56,400	54	56,400		699	99	139
Germany	18	56,400	24	91,800		67		
Ireland	413	518,000	804	1,030,000				
Japan	55	68,600	456	572,000				5
Norway						25		
South Africa	551	715,000	1,100	1,490,000		904		
Spain								10
Total	4,330	5,460,000	8,210	10,800,000		1,700	101	156
Total, general imports	4,330	5,460,000	8,210	10,800,000		1,700	101	156

⁻⁻ Zero.

Note: Imports for consumption of metallic manganese waste and scrap totaled 33 tons, all of which was from Canada, to give a year-to-date total of 115 tons.

¹Quantities for general imports and imports for consumption are identical.

²Data are rounded to no more than three significant digits; may not add to totals shown.

³All or part of these data have been referred to the U.S. Census Bureau for verification.

¹Data are rounded to no more than three significant digits; may not add to totals shown.

TABLE 6 $\hbox{U.S. EXPORTS OF MANGANESE ORE (20\% OR MORE Mn), FERROMANGANESE, } \\ \hbox{SILICOMANGANESE, AND MANGANESE METAL BY COUNTRIES OF DESTINATION IN 2003^1} \\$

(Metric tons, gross weight)

			Ferrom	anganese,				
	Manganese ore		2% or less C		Silicomanganese		Manganese metal ²	
	February	Year to date	February	Year to date	February	Year to date	February	Year to date
Australia	31	31						
Brazil	23	23						20
Canada	43	208	754	1,330	54	123	78	124
China								1
Germany		125					(3)	22
Hong Kong							(3)	(3)
Japan							30	105
Korea, Republic of								2
Mexico							20	23
Netherlands	86	86						2
Poland	24	47						
Sweden		19					32	48
Switzerland		20						
Taiwan	7	7						
United Kingdom	89	89						
Total	302	654	754	1,330	54	123	160	346

⁻⁻ Zero.

Note: Exports of ferromanganese with more than 2% carbon totaled 36 tons, all of which went to Canada, to give a year-to-date total of 63 tons.

¹Data are rounded to no more than three significant digits; may not add to totals shown.

 $^{^2\}mbox{Includes}$ manganese-aluminum, some other alloys, and waste and scrap.

³Less than 1/2 unit.

 ${\it TABLE~7}$ U.S. FOREIGN TRADE IN SELECTED MANGANESE CHEMICALS IN FEBRUARY 2003, BY CLASS 1

					Year to d	ate
	Gross weight	Value ²	Principal sources and destinations: gross weight (metric tons);	Gross weight	Value ²	Principal sources and destinations: gross weight (metric tons);
Class	(metric tons)	(thousands)	value ² (thousands)	(metric tons)	(thousands)	value ² (thousands)
Imports for consumption:						
Manganese oxides other than dioxide	378	\$319	Mexico 215; \$68	490	\$454	Mexico 272; \$84
Sulfates, basket category,						
including manganese sulfate	2,290	1,400	Mexico 1,770; \$949	3,980	2,480	Mexico 2,250; \$1,210
Potassium permanganate	139	288	Czech Republic 83; \$161	284	574	Czech Republic 174; \$388
Manganites, manganates, and						
other permanganates			XX	(3)	5	Canada (3); \$5
Exports:						
Manganese dioxide	308	310	Canada 181; \$60	625	608	Canada 398; \$133
Manganese oxides other than dioxide	209	254	Canada 115; \$40	731	672	Canada 508; \$187
Sulfates, basket category,						
including manganese sulfate	2,000	823	Canada 1,680; \$464	3,710	1,580	Canada 3,190; \$888
Potassium permanganate	163	217	Spain 79; \$130	252	337	Spain 132; \$215
Manganites, manganates, and						
other permanganates	46	229	Spain 16; \$58	68	345	Japan 30; \$149

XX Not applicable. -- Zero.

¹Data are rounded to no more than three significant digits.

²For imports, Customs value; for exports, free alongside ship value.

³Less than 1/2 unit.